

Population genetics of lichen-forming fungi – a review

Silke WERTH

Abstract: Population genetics investigates the distribution of genetic variation in natural populations and the genetic differentiation among populations. Lichen-forming fungi are exciting subjects for population genetic studies due to their obligate symbiosis with a green-algal and/or cyanobacterial photobiont, and because their different reproductive strategies could influence fungal genetic structures in various ways. In this review, first, I briefly summarize the results from studies of chemotype variation in populations of lichen-forming fungi. Second, I compare and evaluate the DNA-based molecular tools available for population genetics of lichen-forming fungi. Third, I review the literature available on the genetic structure of lichen fungi to show general trends. I discuss some fascinating examples, and point out directions for future research.

Key words: genetic structure, genetic variation, lichenized ascomycetes, phylogeography, population

Introduction

Population genetics is an exciting field of enquiry in lichenology that has been promoted by DNA-based molecular markers. Exploring the pattern of genetic structure in natural populations of lichen-forming fungi and disentangling the processes that result in this pattern is crucial for our understanding of genetic variability in lichen populations. If used appropriately, population-genetic tools have the potential to reveal some highly interesting aspects of lichen biology such as dispersal and mating systems, which are not only of general interest *per se*, but might also have important implications for the conservation of endangered lichen-forming fungi.

Within the last two decades, DNA-based molecular taxonomy and phylogeny of lichen-forming fungi have become increasingly popular fields of study, whereas molecular studies at the population level are still far less common (DePriest 2004). For a few

lichen-forming fungal taxa, detailed studies of their genetic structure are readily available, and therefore two questions arise: do these studies show any general trends, and what can population genetics tell us about the biology of lichen fungi?

The purpose of this review is threefold: i) to summarize the knowledge gained in recent DNA-based population genetic research of lichen-forming fungi, ii) to evaluate the molecular tools available for the study of population genetics of lichen fungi, and iii) to point out interesting questions and directions for future research. This review does not deal with isozyme-based variation in lichen populations (*cf.* Fahselt 2008).

The genetic structure of lichen-forming fungi

Molecular investigations of the genetic structure of lichen-forming fungi have the potential to reveal exciting aspects of their ecology and biology. The term ‘genetic structure’ refers to the quantity and distribution of genetic variation within and among populations and is an important property of natural populations as it might reflect the history of populations as well as their evolutionary potential (Excoffier 2007). Genetic structure

S. Werth: Research Unit for Biodiversity and Conservation Biology, Swiss Federal Research Institute WSL, Zürcherstrasse 111, CH-8903 Birmensdorf, Switzerland;
Department of Ecology and Evolutionary Biology, University of California at Los Angeles, 621 Charles E Young Drive South, Los Angeles, California 90095-1606, USA. Email: silke.werth@wsl.ch

results from four processes: mutation, drift, selection, and gene flow (Loveless & Hamrick 1984). The genetic structure of populations reveals whether they have been isolated during an extended time period leading to genetic differentiation, and data on genetic structure can also determine the spatial scale at which populations are genetically differentiated. If they are not differentiated, one possible explanation is that gene flow might have been sufficiently high to prevent genetic differentiation among populations.

The genetic structure of populations may retain information essential for understanding population dynamics and relevant information for lichen conservation. Firstly, the genetic differentiation among populations and the distribution of genetic variation at various spatial scales tells us whether populations are isolated, or connected through gene flow, which has direct implications for conservation. Many lichens are threatened or endangered (Sérusiaux 1989; Tønsberg *et al.* 1996; Wirth *et al.* 1996; Thor 1998; Scheidegger *et al.* 2002), and a quantification of the genetic structure facilitates the development of efficient conservation strategies that take into account dispersal capability or genetic diversity (Moritz 1994, 2002). For instance, several rare or endangered lichens occupy geographically isolated habitats, and some epiphytic lichens have been reported to form patch-tracking metapopulations (Snäll *et al.* 2005; Wagner *et al.* 2006). The pattern of genetic differentiation among populations of such patch-tracking species allows us to evaluate their risk of extinction, and to suggest suitable strategies to preserve them (Zoller *et al.* 1999a; Werth *et al.* 2006b, 2007).

Secondly, detailed geostatistical analyses of the spatial clustering of genotypes within and among populations can reveal the spatial extent of clonal vs. sexual genetic structure, which in turn allows the ranges of clonal vs. sexual propagules to be inferred (Walser *et al.* 2004; Wagner *et al.* 2005; Werth *et al.* 2006b).

Thirdly, molecular phylogeography (see glossary, Appendix 1) (Avice *et al.* 1987) analyses the genetic structure of species on a

range-wide scale, and can be used to infer population history (Printzen *et al.* 2003; Palice & Printzen 2004; Buschbom 2007; Lücking *et al.* 2008), to localize refugia (Dépraz *et al.* 2008), and to identify migration routes (Hewitt 1996; Taberlet *et al.* 1998; Hewitt 1999, 2000).

Literature base

To summarize the major trends in early population studies of lichen-forming fungi, a literature search of the variation in fungal chemotypes at a population-level was performed. To find papers on chemotypic variation, the key words 'lichen' and 'chemotype' were used; subsequently papers that did not contain information on variation at the population level were removed. The literature search resulted in 16 papers on chemotypic variation in populations of lichen-forming fungi.

Then, a search was carried out for articles containing the key word: 'lichen' in combination with the following key words: 'population genetic', 'gene flow', 'genetic variation', and 'phylogeography' to build up a literature base of DNA-based population-genetic studies of lichens; this yielded 35 papers. Publications that did not include classic population genetic data analysis, or at least measures of genetic diversity, were excluded, leaving 24 papers which are summarized in Table 2. For 12 studies, the genetic structure was quantified using either Analysis of Molecular Variance or *F*-statistics. These are discussed in detail below.

Early population-level studies of chemotypic variation in lichen-forming fungi

Possibly the earliest studies of within and among population variation in lichens were based on fungal secondary metabolites. In these, chemotypic variation was found to vary among conspecific individuals (Culberson 1986; Culberson *et al.* 1992). In fact, the first evidence of gene flow in lichens was achieved by the pioneering work of Chicita and William Culberson, who

TABLE 1. Overview of the most commonly used DNA-based markers in population genetic studies of lichens and markers which might be of potential interest for future use (in parentheses). Cultures, sterile cultures of symbionts required; specific, markers are specific for one of the symbiosis partners

Marker	Cultures	Specific	References
RAPD	Yes	No	(Murtagh <i>et al.</i> 1999; Printzen <i>et al.</i> 1999; Dyer <i>et al.</i> 2001; Honegger <i>et al.</i> 2004a; Honegger <i>et al.</i> 2004b; Seymour <i>et al.</i> 2005a)
AFLP	Yes	No	(Seymour <i>et al.</i> 2005a)
PCR-RFLP	No	Yes	(DePriest 1993; Beard & DePriest 1996; Kroken & Taylor 2001b; Piercey-Normore & DePriest 2001; Piercey-Normore 2004)
PCR-SSCP	No	Yes	(Kroken & Taylor 2001a; Weising <i>et al.</i> 2005)
Microsatellites	No	Yes	(Walser <i>et al.</i> 2003; Walser 2004; Walser <i>et al.</i> 2004; Wagner <i>et al.</i> 2005; Walser <i>et al.</i> 2005; Werth <i>et al.</i> 2006a; Werth <i>et al.</i> 2006b; Werth <i>et al.</i> 2007)
DNA sequence polymorphisms	No	Yes	(Zoller <i>et al.</i> 1999a; Printzen & Ekman 2003; Scherrer & Honegger 2003; Lindblom & Ekman 2006; Lindblom & Ekman 2007; Werth & Sork 2008)

observed that chemotypes differed between a thallus and its sporeling progeny grown *in vitro* (Culberson *et al.* 1988). The chemotypes of the sporeling progeny matched those of neighbouring adult thalli (Culberson *et al.* 1988; Culberson & Culberson 1994). Based on chemotypic variation, gene flow was found to be common in some lichenized fungi (Culberson *et al.* 1988), whereas other mycobiont taxa appeared to be reproductively isolated (Culberson *et al.* 1993). Secondary metabolites of lichen-forming fungi have been reported to function as a light screen protecting the algal populations in a thallus (Gauslaa & Solhaug 2001; Gauslaa & McEvoy 2005), or to operate as metal chelators, water repelling agents, and deterrents against parasites (Stocker-Wörgötter *et al.* 2004). Chemotypic variation in lichens is therefore probably not to be considered as selectively neutral. Indeed, chemotypes of lichens are often found specific to a particular habitat (Hale 1956b; Culberson & Culberson 1967; Culberson 1970; Culberson *et al.* 1977; Nash & Zavada 1977), and a geographic structure closely resembling an ecocline has been found in several studies (Hale 1956a; Culberson & Culberson 1982), indicating that chemotypes might respond to environmental gradients and might be under selection. However, one study has found a

random distribution of chemotypes across a broad geographic range and within a very large sample (Hale 1963). The studies of the spatial distribution of chemotypes gave interesting insights into genetic variation within lichen populations. Unfortunately, the resolution of the studies of chemotypic variation in lichenized fungi is generally too low to allow for detailed population genetic analyses (Culberson & Culberson 1994), which is why they were later replaced by studies employing other tools. Recent studies suggest that the concentration of secondary metabolites in lichen thalli may vary seasonally (Bjerke *et al.* 2005; Gauslaa & McEvoy 2005), and changes with light intensity (Armaleo *et al.* 2008b).

Techniques for recent DNA-based population genetic studies of lichenized fungi

The following section, provides an overview of various molecular approaches and their utility for population genetics of lichen-forming fungi, highlighting the questions for which different marker types are most suitable. The choice of a particular marker should be based on i) technical complexity of

TABLE 2. Genetic structure in populations of lichen-forming fungi.

Species	Growth form†	Spatial scale	Max. distance between pops (km)	Locus‡	No. thalli	Genetic differentiation (Φ_{ST})	Haplotype diversity	Mantel correlation coefficient (r_M)	No. polymorphic sites (S)	No. haplotypes	Reference
<i>Cavernularia hultenii</i>	Foliose V(S)	Continents	7800	nr ITS, nr IGS	300	–	–	–	65	49	Printzen <i>et al.</i> (2003)
				mtr LSU	42	–	–	–	12	4	Printzen & Ekman (2002)
<i>Cladonia arbuscula</i>	Cladonioid V(S)	Landscape	2	nr SSU intron flp	50	0.098*¶	–	–	–	11	Robertson & Piercey-Normore (2007)
				nr SSU intron flp	17	–	–	–	–	4	Piercey-Normore (2006b)
<i>Cladonia chlorophaea</i>	Cladonioid VS	Population	–	nr SSU intron flp	11	–	–	–	–	9	DePriest (1993)
<i>Cladonia gracilis</i>	Cladonioid V(S)	Region	500	nr SSU intron flp	50	–	–	–	–	4	Piercey-Normore (2004)
<i>Cladonia multiformis</i>	Cladonioid V(S)	Region	500	nr SSU intron flp	36	–	–	–	–	3	Piercey-Normore (2004)
<i>Cladonia rangiferina</i>	Cladonioid V(S)	Region	500	nr SSU intron flp	29	–	–	–	–	4	Piercey-Normore (2004)
<i>Cladonia subcervicornis</i>	Cladonioid VS	Landscape	45	mt COX1	124	–	–	–	35	7	Printzen & Ekman (2003)
<i>Cladonia subtenuis</i>	Cladonioid VS	Region	1200	nr SSU intron	44	–	–	–	–	3	Beard & DePriest (1996)
		Region	900	nr ITS EFA	79	0.092*	0.903	–0.232 ^{ns}	112	32	Yahr <i>et al.</i> 2006
<i>Cliostomum corrugatum</i>	Crustose S	Landscape	80	nr SSU intron sequence	33	–	–	–	9	15	Lättman <i>et al.</i> (2009)
				nr SSU intron sequence	–	0.004 ^{ns}	–	ns	–	–	
<i>Evernia mesomorpha</i>	Fruticose V(S)	Landscape	12	nr ITS (RFLP)	290	0.000 ^{ns}	–	–	3	2	Piercey-Normore (2006a)

TABLE 2. *Continued*

Species	Growth form†	Spatial scale	Max. distance between pops (km)	Locus‡	No. thalli	Genetic differentiation (Φ_{ST})	Haplotype diversity	Mantel correlation coefficient (r_M)	No. polymorphic sites (S)	No. haplotypes	Reference
<i>Flavocetraria nivalis</i>	Foliose V(S)	–	–	nr ITS, nr IGS, mt LSU, anonymous locus	60	–	–	–	0	1	Opanowicz & Grube (2004)
<i>Hypogymnia physodes</i>	Foliose V(S)	Region	1000	SSU, ITS1, 5.8S, ITS2	104	–	–	–	–	15	Mattsson <i>et al.</i> (2009)
<i>Hypogymnia tubulosa</i>	Foliose V(S)	Region	–	SSU, ITS1, 5.8S, ITS2	16	–	–	–	–	7	Mattsson <i>et al.</i> (2009)
<i>Letharia gracilis</i>	Fruticose (V)S	Region	–	nr ITS	8	–	–	–	1	2	Kroken & Taylor (2001 <i>b</i>)
				11 (anon.)	8	–	–	–	1	2	
				13 (anon.)	8	–	–	–	3	2	
				DO (anon.)	8	–	–	–	1	2	
				14 (anon.)	8	–	–	–	1	2	
				CT (anon.)	8	–	–	–	11	6	
<i>Letharia lupina</i>	Fruticose V(S)	Region	–	BA (anon.)	8	–	–	–	7	5	Kroken & Taylor (2001 <i>b</i>)
				13 (anon.)	9	–	–	–	1	2	
				BA (anon.)	9	–	–	–	16	4	
				12 (anon.)	9	–	–	–	3	2	
				CHS1	9	–	–	–	1	2	
				4 (anon.)	9	–	–	–	5	3	
<i>Letharia vulpina</i>	Fruticose V(S)	Continents	–	CS (anon.)	9	–	–	–	2	2	Högberg <i>et al.</i> (2002)
				nr SSU	47	–	–	–	2	2	
				CHS1	47	–	–	–	6	3	

TABLE 2. *Continued*

Species	Growth form†	Spatial scale	Max. distance between pops (km)	Locus‡	No. thalli	Genetic differentiation (Φ_{ST})	Haplotype diversity	Mantel correlation coefficient (r_M)	No. polymorphic sites (S)	No. haplotypes	Reference		
<i>Lobaria pulmonaria</i>	Foliose V(S)	Region (CH)»	250	CT (anon.)	47	–	–	–	13	3	Walser <i>et al.</i> (2005)		
				12 (anon.)	47	–	–	–	6	2			
				4 (anon.)	47	–	–	–	2	2			
				CS (anon.)	47	–	–	–	12	3			
				13 (anon.)	47	–	–	–	4	2			
				BA (anon.)	47	–	–	–	1	2			
				SSR	122	0.012 ^{ns}	–	–0.4 ^{ns} §	–	–			
		Region (BC)»	830	SSR	440	0.038*	0.53¥	–	–	–	Werth <i>et al.</i> (2006b, 2007)		
				Landscape	3.7	SSR	895	0.544* €	0.27¥ €	0.05* €		–	–
						(LPu03, LPu09, LPu15)							
<i>Porina alba</i>	Crustose VS	Region	200	nr SSU	50	0.086 ^{ns}	0.74	–	34	13	Baloch & Grube (2009)		
<i>P. epiphylla</i>	Crustose S	Region	200	nr SSU	39	0.147+	0.86	–	60	13			
<i>P. karnatakensis</i>	Crustose S	Region	200	nr SSU	35	0.119+	0.85	–	49	13			
<i>P. lucida</i>	Crustose S	Region	200	nr SSU	83	0.071+	0.81	–	24	20			
<i>P. subepiphylla</i>	Crustose S	Region	200	nr SSU	23	0.050 ^{ns}	0.92	–	15	11			
<i>Porpidia flavicunda</i>	Crustose S/V	Continents	4500	BET	96	0.149*	0.88	0.40 ^{ns}	–	16	Buschbom (2007)		
<i>Ramalina menziesii</i>	Fruticose (V)S	Landscape	2	nr LSU	110	0.254*	0.83	0.43 ^{ns}	–	15	Werth & Sork (2008)		
				RPB2	72	0.386*	0.88	0.33 ^{ns}	–	13			
				BET, gPD, efa, UID	72	0.007 ^{ns}	0.68¥, €	–0.017 ^{ns} €	–	–			
							0.56€, €						

TABLE 2. *Continued*

Species	Growth form†	Spatial scale	Max. distance between pops (km)	Locus‡	No. thalli	Genetic differentiation (Φ_{ST})	Haplotype diversity	Mantel correlation coefficient (r_M)	No. polymorphic sites (S)	No. haplotypes	Reference
<i>Thamnolia subuliformis</i>	Cladonioid V	Landscape	4	ISSR	81	0.173*	–	–	–	–	Cassie & Piercey-Normore (2008)
<i>Trapeliopsis glaucolepidea</i>	Crustose VS	Continents	9200	nr ITS	69	0.276●	0.73 ^h	–	48	19	Palice & Printzen (2004)
<i>Xanthoria parietina</i>	Foliose S	Landscape	25	nr IGS	226	0.492*	0.78	ns	11	12	Lindblom & Ekman (2007)
			25	nr ITS	227	0.448*	0.85	ns	14	16	Lindblom & Ekman (2006)
			3	nr IGS	213	0.199*	0.70	ns	14	10	
			3	nr ITS	225	0.203*	0.75	ns	19	16	

† S, sexual; V, vegetative; V(S), predominantly vegetative dispersal; S/V, thalli either sexual or vegetative; –, no information available;

‡ mt, mitochondrial locus; mtr, locus belonging to the mitochondrial ribosomal DNA cluster; nr, locus located within the nuclear ribosomal DNA cluster; LSU, large subunit; SSU, small subunit; intron, intron polymorphism; flp, fragment length polymorphism; ITS, internal transcribed spacer; IGS, intergenic spacer; RPB2, RNA polymerase subunit 2; CHS1, chitin synthase 1; SSR, simple sequence repeat (microsatellite); COX1, cytochrome c oxidase, subunit 1; EFA, Elongation factor 1- α ; GPD, Glyceraldehyde 3-phosphate dehydrogenase; UID, an unidentified locus highly similar to glycine dehydrogenase;

^h 0.019^{ns} if multiple alleles were included.

[§] Overall measure across continents

* $P \leq 0.05$; +, $0.05 < P < 0.1$; ns, not significant at $P \leq 0.05$

^a CH, Switzerland; BC, British Columbia, Canada.

^h average

● no test of statistical significance performed and $\Phi_{ST} = 0.0996$ if two haplotypes were removed.

$r_M = 0.392^*$ for samples <500 km, i.e., within BC and CH.

[¥] proportion of multilocus genotypes, calculated as G/N (G , number of multilocus genotypes; N , sample size)

[£] Stoddart's genotypic diversity, a measure of evenness: $G_0 = 1/\sum_k p_i^2$ (Stoddart & Taylor 1988), standardized by dividing G_0 by the number of multilocus genotypes (k) following the suggestion of Kosman & Leonard (2007).

[€] S. Werth, unpublished data

acquiring the data, ii) the quantity of variation a marker tends to yield, and iii) suitability of the genetic data for the analytical framework to be applied. In short, the simpler and the less time-consuming the data generation, and the higher the yield of genetic variability, the better. Possibly the most important criterion for marker choice is the suitability of the data for the kind of analysis to which it will be applied. Depending on the type of analysis, data from some types of markers might be much more preferable than others, and in some cases, one marker type may be the most suitable.

Universal fingerprinting techniques

Lichen thalli contain a lichenized fungus and at least one photobiont species. Frequently, endophytic bacteria, as well as endophytic and lichenicolous fungi may also be present in an individual lichen thallus. Therefore, DNA extracted from a lichen thallus will almost inevitably contain multiple species, which is one of the great technical challenges for population-genetic studies of lichens. Multiple species are usually present in lichen total genomic DNA extracts, which largely impedes the use of universal fingerprinting techniques such as Inter Simple Sequence Repeats (ISSR), Randomly Amplified Polymorphic DNA (RAPD), or Restriction Fragment Length Polymorphisms (RFLP), with which hundreds of thalli and multiple loci could be screened rather inexpensively. For a review of these fingerprinting techniques which are widely used in plants and animals, see Parker *et al.* (1998) and Weising *et al.* (2005). A fingerprinting technique that is currently widely used in plants and animals is Amplified Fragment Length Polymorphisms (AFLP), which have been reviewed by Meudt & Clarke (2007) and Mueller & Wolfensbarger (1999).

Fingerprinting techniques have to be used with extra precautions in lichenized fungi since PCR-based molecular assays are often highly sensitive, and can enable the detection of minute amounts of DNA (Werth *et al.* 2006a). Therefore, the presence of as little as

a few cells of an undesired species in a DNA extract may contaminate a sample and lead to undesirable PCR fragments of the 'alien' species, which cannot usually be distinguished as such. To overcome this problem, the lichenized fungus can be isolated and fungal axenic cultures produced. From these pure sterile cultures, fungal DNA can be extracted which is suitable for universal fingerprinting techniques. Mycobiont isolates have recently been successfully used in combination with fingerprinting techniques to characterize lichen populations across their world distribution (Honegger *et al.* 2004b) and to make inferences on mating systems (Dyer *et al.* 2001; Honegger *et al.* 2004a; Seymour *et al.* 2005a, b). For lichenized fungi, Dyer *et al.* (2001) reviewed the use of RAPD fingerprinting and Murtagh *et al.* (1999) reported a RAPD protocol. A major drawback of universal fingerprinting is the requirement of having to work with pure axenic cultures since the establishment of sterile cultures for a large number of samples is very time-consuming and expensive. Also, a large number of mycobiont species cannot be grown in axenic culture. Thus, while very useful for some, isolates may not be the best approach for most lichen fungal species (Printzen & Ekman 2003). Yet another drawback of universal fingerprinting methods is that they are dominant markers, which implies that the presence or absence of an allele is scored, but its inheritance usually remains obscure, and some population genetic analyses such as parentage analysis require co-dominant markers.

Fungal-specific PCR-based markers

PCR-based markers that are specific to the fungal partner of the symbiosis are an elegant solution to the technical problems that arise due to multispecies DNA extracts such as those of lichens (Zoller *et al.* 1999b; Printzen 2002; Printzen & Ekman 2003; Walser *et al.* 2003). Owing to the availability of specific markers, the number of publicly available DNA sequences of the ribosomal gene cluster of lichenized fungi and their various photobiont partners has been increasing rapidly

during the last decade. The most commonly used sequences in lichen phylogeny and population genetics today remain ribosomal DNA (rDNA) markers, namely the internal transcribed spacer (ITS), the intergenic spacer (IGS), the small subunit (SSU) and the large subunit (LSU). However, the multicopy rDNA gene cluster may exhibit little variability for population genetic studies of mycobionts (Zoller *et al.* 1999a; Opanowicz & Grube 2004). Several studies have furthermore pointed out the disadvantages of using multicopy DNA such as rDNA. Most importantly, multiple copies may exist due to failures of concerted evolution, a problem which does not exist at least in single copy genes. ITS paralogies are sometimes very clear-cut, easily detected and avoided (O'Donnell & Cigelnik 1997; O'Donnell *et al.* 1998), but also more intriguing cases have been reported (Alvarez & Wendel 2003). Another disadvantage is that the rDNA loci are physically linked and thus, sequences from multiple rDNA loci do not provide independent information. Also nuclear low copy or single copy genes may be problematic; they may not be variable enough to provide sufficient resolution for population genetic studies, and paralogs and pseudogenes may exist at least in low-copy genes. The best solution might be to use several independently inherited loci, for example, those from different organelles.

To amplify conserved parts of the nuclear genome, symbiont-specific primers can often be designed using even distantly related ascomycete species (Kroken & Taylor 2000, 2001b; Högberg *et al.* 2002; Myllys *et al.* 2005). One problem may be that fungal-specific primers may occasionally amplify distantly related fungal taxa, if present in a thallus (e.g. lichenicolous fungi). In this case, new primers should be developed with improved specificity. Polymorphism in DNA sequences is most appropriate for studying range-wide genetic structure and large time scales (such as in phylogeographic investigations). DNA sequences are very well suited for any kind of analysis which assumes an evolutionary model (e.g., phylogenetic or coalescent-based analyses). In some cases,

the amount of polymorphism in DNA sequences may be high enough to resolve even local genetic structure (Printzen & Ekman 2003; Lindblom & Ekman 2006; Werth & Sork 2008).

Currently, full genome sequences are being generated for the lichen fungi *Cladonia grayi* (Armaleo *et al.* 2008a) and *Xanthoria parietina* (P. S. Dyer, personal communication). In future, lichenologists will be able to explore the full wealth of information in these genomes for designing new markers. Also, very exciting and entirely different questions may be asked that highlight the nature of gene expression among partners of the symbiosis (Joneson *et al.* 2008; McDonald *et al.* 2008). With entire genomes at hand for lichen-forming fungi, it will also be possible one day to study various aspects of adaptive genetic variation, a topic increasingly receiving attention in animals and higher plants, and even in non-model organisms (Vasemägi *et al.* 2005; Jump *et al.* 2006; Joost *et al.* 2007a, b). Hopefully, the ecological genomics of lichen-forming fungi, and adaptations of lichens relative to global climate will receive some attention in future studies.

Simple sequence repeat (SSR) markers

The seemingly most promising markers for population genetics of lichenized fungi are simple sequence repeats (i.e., microsatellites and minisatellites), as they are highly polymorphic. Primers can be designed specific to one symbiont, and SSR can thus be used on whole lichen thallus DNA extracts. SSR markers have not yet been developed for a wide range of lichen-forming fungi (but see Walser *et al.* 2003). The first studies using SSR markers in lichens revealed high levels of intrapopulational polymorphism where sequences from rDNA had detected little. For instance, based on sequencing of the nuclear ribosomal ITS and LSU regions, six haplotypes were found among 81 thalli of *Lobaria pulmonaria* collected from six populations that were located at distances of 50–250 km from each other within Switzerland (Zoller *et al.* 1999a). A recent study using SSR detected 176 multilocus genotypes among 895

thalli of *L. pulmonaria* collected at distances up to 3.7 km. Even recently disturbed sites exhibited relatively high levels of genetic diversity (Werth *et al.* 2006b). A major drawback of SSR markers is that they may not necessarily be applicable to other species, though closely related species may be cross-amplified successfully (S. Werth, unpublished data; Walser *et al.* 2003). Often, less genetic variability is found in the species for which the marker was not originally developed. This implies that in order to be able to work with new taxa, usually new SSR markers have to be developed, and marker development and testing are expensive and time-consuming. However, once new markers have been developed, genotyping is inexpensive (Jarne & Lagoda 1996).

The questions that can be answered using SSR include the typical hierarchical model of genetic structure-type questions (“at which hierarchical level do we observe structure?”). However, more complex issues such as paternity of spores, sporelings and juveniles, could also be addressed thanks to the high within-population diversity that these markers typically reveal.

Owing to the high degree of homoplasy if long time-scales are considered, in particular in cases where mutation is higher than migration, the length polymorphism in SSR loci is often not suitable, e.g. for studying range-wide genetic structure or for inferring genealogies (Ellegren 2000; Zhang & Hewitt 2003). Moreover, if an evolutionary model should be applied to answer a particular question, DNA (or protein) sequences may be far more suitable than SSR (Dettman & Taylor 2004). Examples of analytical frameworks which apply evolutionary models include phylogenetics or the coalescent. In some cases, microsatellite markers, too, may be used successfully for such applications, for instance when combined with SNP markers (Hey *et al.* 2004).

Some important basic questions

Some basic questions that may be asked in future population genetic studies of lichen-

forming fungi are suggested here. It is certainly well beyond the scope of single projects to tackle all of these simultaneously. However, lichenologists starting up research projects on previously unstudied fungal taxa might consider focusing on a small selection of these questions. It is important to bear in mind that some species might be more suitable for certain questions than others. Answering the first two questions would establish baseline data on the genetic structure of mycobiont populations. Below, I arbitrarily consider a ‘landscape’ as an area of 1–50 square km, with 10 km as the largest distance among populations. Any larger area or any sampling area including larger maximum distances, I refer to as a ‘region’.

i) What is the spatial scale where mating is random, i.e., at which spatial scale can we delimit populations? For instance, populations might be large and continuous with no genetic structure, as recently documented in *Ramalina menziesii* sampled in a landscape of a few square km (Werth & Sork 2008). Other species might show metapopulation systems with high differentiation among neighbouring patches, but no genetic differentiation at larger spatial scales. This kind of structure would be typical of patch-tracking species, for example, *Lobaria pulmonaria* tracking its phorophytes in the Swiss Jura (Werth *et al.* 2007). Extremely rare species with small local population sizes should show high differentiation among populations both at small and at large spatial scales; this pattern yet remains to be demonstrated for lichen-forming fungi.

ii) How is the genetic variation distributed across various spatial scales (e.g. region, landscape, population)? This question is a variation of the first question and may provide important insights into the distribution of genetic variance in lichen-forming fungi, in particular at large spatial scales. For instance, one might choose to study genetic differentiation among populations of a fungal species on different continents (Buschbom 2007), or of populations belonging to different geographical or ecoregions (e.g., Walser *et al.* 2005; Baloch & Grube 2009), or the pattern of genetic differentiation among

populations sampled from across landscapes (e.g. Lindblom & Ekman 2007; Werth *et al.* 2007; Werth & Sork 2008).

iii) Are there any geographic features which correspond to major breaks in gene flow? This question provides information about major physical barriers precluding genetic exchange among populations, and might be the most relevant for landscape-scale studies that investigate a large number of populations. For instance, Werth *et al.* (2007) found that a large pasture did not represent a barrier to gene flow in *L. pulmonaria*. Similarly, it would be interesting to find out if a landscape ‘matrix’ consisting of unforested land (e.g. clearcuts) or settlements might represent a barrier to gene flow in dispersal-limited old forest species, or whether land areas act as barriers for aquatic lichen fungi.

iv) How does the fungal mating system (e.g., clonal vs. sexual; homothallic vs. heterothallic) influence genetic structure? Fairly little is known about the mating system in lichens, even though in the past years, the mating systems of a few species have been determined. For instance, a homothallic mating system has been demonstrated for *Xanthoria parietina* (Honegger *et al.* 2004a; Scherrer *et al.* 2005), *Graphis scripta*, and *Ochrolechia parella* (Murtagh *et al.* 2000; Dyer *et al.* 2001), while 25 other fungal species were heterothallic, five of these belonging to the genus *Xanthoria* (Honegger *et al.* 2004a; Scherrer *et al.* 2005; Seymour *et al.* 2005a; Honegger & Zippler 2007). The heterothallic species included rare or declining species as well as several that were common and widespread (Honegger & Zippler 2007). It would be interesting to compare the genetic structures of congeneric homothallic and heterothallic fungal species. A heterothallic, obligate outcrosser should, in principle, exhibit more genetic variability within populations than a homothallic species as each sexual reproductive event may generate new genotypes. In contrast, a homothallic species should often perpetuate the same genotype when reproducing sexually. The effect of these mating systems on genetic structure should depend largely on the dispersal range of ascospores, as well as the frequency of

sexual vs. clonal propagation. Assuming a relatively large ascospore dispersal range and that species are exclusively sexual, this might translate to less genetic structure in homothallic species, as the repeated occurrences of the same genotypes should homogenize the genetic differences among populations. No studies have, as yet, compared the genetic structures of species with different breeding systems. It would be mandatory that any such studies carried out the comparisons on material from the same geographic region, and at best even from the same landscape and from the same substrata, so that other influential factors could largely be excluded.

v) Do species which differ in their reproductive modes (e.g. sexual vs. asexual) or dispersal syndromes (e.g. soredia vs. isidia) show different trends in their genetic structure? The effect of sexual vs. asexual reproductive systems and of different dispersal syndromes on genetic structure remains largely unexplored. Also here, the effect on genetic structure depends on the dispersal range of propagules. For instance, species dispersing with large, vegetative propagules (e.g. isidia or thallus fragments) should be expected to exhibit more genetic structure relative to those with smaller propagules (e.g. soredia) which should disperse over larger distances. Secondly, sexual propagules are assumed to disperse over larger distances than asexual propagules, which would tend to homogenize genetic structures. Overall, the effect should depend on the relative frequency of sexuality/clonality and the frequency of the larger and smaller propagule types. Much more research is needed to determine whether the above predictions on genetic structure indeed hold true in natural populations. Sympatric species differing in dispersal syndrome or reproductive mode (clonal/sexual) should be investigated in the same study area and sites.

DNA-based population genetic studies of lichen-forming fungi

To facilitate comparability, I have suggested some statistics that could be included in future population genetic studies of

lichen-forming fungi (Appendix 2). The genetic variation found in populations of lichen fungi is summarized in Table 2. So far, population genetic investigations of lichen-forming fungi have focused mainly on macrolichens, e.g. foliose and fruticose lichens. Moreover, only a limited number of mycobiont species have been investigated with population genetic methods. Little is known about the population genetic structure of crustose lichen fungi (but see Buschbom 2007; Lättman *et al.* 2009), and to the best of my knowledge, no studies of population genetic structure have yet been performed on leprose lichen fungi. Some species of lichens exhibit high genetic variability in populations, as seen in haplotype numbers (e.g., *Cladonia arbuscula*, *C. chlorophaea*, *Ramalina menziesii*) and nucleotide diversity (e.g. *Porpidia flavicunda*). There appears to be no clear pattern of genetic diversity relative to the functional group, or the reproductive mode of the lichen-forming fungal species, which might be partly due to the differences and in the spatial scale of the sampling (Table 2).

Genetic structure of lichen-forming fungi

The results of studies dealing with the genetic structure of populations of lichen-forming fungi are summarized in Table 2. It is not unproblematic to compare the genetic structure across studies, as different markers were utilized, the spatial scale varies among studies, different taxonomic groups were included, and the study species have a different life history (e.g. mating system, generation time). These factors alone might lead to different results among studies. Nevertheless, the ten studies reporting genetic structure show one surprising result. When comparing the studies performed at the landscape scale at approximately the same distance, genetic differentiation (Φ_{ST}) among populations of foliose lichen species (*Xanthoria parietina*, *Lobaria pulmonaria*) was about two orders of magnitude higher than that of the two fruticose species (*Evernia mesomorpha*, *Ramalina menziesii*), whereas the value for the only

cladonioid species included was slightly lower, but still close to those of the foliose species. More studies need to be performed to see whether this pattern is spurious or if it holds true as new species are included.

There is no obvious trend regarding the predominant reproductive mode of the species and their pattern of genetic differentiation; for instance, the range of Φ_{ST} values for predominantly sexual species was roughly two orders of magnitude, and the same was true for predominantly asexual species (Table 2). However, this might be due to the individual properties of the species considered, as well as their wide taxonomic range. Future studies to answer this question could investigate the genetic structure of sympatric congeners with different dispersal syndromes (e.g., sexual vs. asexual/isidia vs. asexual/soredia) in the same locations.

As one would expect, the two studies at the intercontinental scale show rather high genetic differentiation among populations (Table 2). Also, genetic differentiation increases with geographic distance in *Xanthoria parietina*, which is a typical situation when there is isolation by distance. A finding which might seem contra-intuitive at first is that in *Lobaria pulmonaria*, genetic differentiation decreases as the geographic scale of sampling increases (i.e., 'identity by distance', rather than isolation). However, the high values of differentiation among populations within the landscape are characteristic for a species which forms patch-tracking metapopulations. In this case, owing to the colonization/extinction dynamics, the multilocus genotypes of adjacent populations may be highly dissimilar, while the same alleles might show up over and over again as the scale of sampling increases, implying little differentiation at large spatial scales. After these remarks on general trends and patterns in the underlying studies, some aspects of them are highlighted below.

Landscape scale. Significant genetic differentiation was found among populations of the terricolous lichen *Cladonia arbuscula* located within a Canadian landscape, a species which disperses with thallus fragments and

does not form other vegetative propagules (Robertson & Piercey-Normore 2007). This study was based on group I-like introns in the nuclear ribosomal short subunit (SSU).

Populations of the fruticose epiphytic lichen *Evernia mesomorpha*, a species dispersing mainly vegetatively with soredia, exhibited no significant population subdivision within a landscape of eastern Canada (Piercey-Normore 2006a). The study made use of PCR-RFLP of a nuclear ribosomal gene and detected two haplotypes.

Using sequences of two nuclear ribosomal loci, Lindblom & Ekman (2006, 2007) found significant genetic differentiation among populations of *Xanthoria parietina* within two landscapes. Saxicolous and epiphytic populations were differentiated, as well as populations from the same habitat type (Lindblom & Ekman 2006, 2007). Printzen & Ekman (2003) found significant genetic differentiation among several island populations of *Cladonia subcervicornis* based on DNA sequences of a mitochondrial intron.

Populations of *Lobaria pulmonaria* located at short distances from each other in a pasture-woodland landscape were significantly differentiated when investigated with nuclear SSR markers (Werth *et al.* 2007). The genetic diversity of populations in the investigated pasture-woodland landscape strongly depended on the type of disturbance (Werth *et al.* 2006b).

In the epiphytic lichen *Ramalina menziesii*, Werth & Sork (2008) found no significant differentiation among populations collected from four sites and three phorophyte species in a southern Californian landscape, indicating high gene flow at the landscape scale. They used DNA sequence polymorphisms of four nuclear loci.

Regional scale. Printzen *et al.* (1999) investigated the genetic structure of the crustose lichen *Biatora helvola* across its range in Europe using RAPD fingerprintings of fungal apothecial tissue. They found that samples from different areas were genetically distinct. The areas of distinctness corresponded to geographically isolated subranges of Norway spruce, a phorophyte of *B. helvola*.

Significant genetic differentiation was found among populations of *Lobaria pulmonaria* within a large geographic region (British Columbia) investigated with nuclear SSR, whereas three Swiss populations were not differentiated (Walser *et al.* 2005). Walser *et al.* (2005) suggested that the regional pattern of differentiation found in British Columbia was related to different glacial and postglacial histories of coastal and inland populations.

Tropical Latin-American and temperate European populations of the crustose lichen *Trapeliopsis glaucolepidea* shared no haplotypes in a nuclear ribosomal locus, and genetic differentiation among populations from different continents was high (Palice & Printzen 2004). Palice & Printzen (2004) interpreted this pattern as evidence against recurrent gene flow between continents. Moreover, they found high levels of genetic differentiation among populations within each continent.

Investigating populations of the boreal and arctic lichen *Porpidia flavicunda* in Europe and North America using two nuclear low copy genes as well as a nuclear ribosomal gene, Buschbom (2007) found significant genetic differentiation between regions, while there was no differentiation among populations within each region. Gene flow in the species was found to be asymmetric among sites, indicating high gene flow from Greenland into Europe, and higher gene flow from Greenland and continental Canada into Baffin Island than vice versa.

Honegger *et al.* (2004b) investigated worldwide samples of populations of *Xanthoria parietina* using RAPD fingerprints run on DNA isolated from fungal axenic cultures. They found two main clades, one restricted to the Iberian Peninsula, the Canary and the Balearic Islands, and a second clade containing all other isolates including those from Europe, North America and the southern Hemisphere. Interestingly, the genetic similarity of samples from Australia and New Zealand to those from Europe suggested that the lichen may have been introduced in the Southern Hemisphere by human action.

Printzen *et al.* (2003) conducted a range-wide phylogeographic study on the epiphytic lichen *Cavernularia hultenii*, based on DNA sequences of two nuclear ribosomal loci. They found genetic evidence for one southern and at least one northern glacial refugium in South Central Alaska. Genetic drift was inferred to be the process that had created the phylogeographic structure, and there was no evidence of recent intercontinental dispersal (Printzen *et al.* 2003).

Högberg *et al.* (2002) found lower genetic variability in three European than in one Californian population of *Letharia vulpina* when using DNA sequences of eight fungal loci. They interpreted the lower variability of European populations as evidence that the European populations had been founded by recent intercontinental dispersal from North America (Högberg *et al.* 2002). However, due to the low sample size employed in the study on *Letharia vulpina*, the data have to be interpreted with caution. Alternatively, the observed differences in genetic variability could also be due to the differing postglacial histories of Europe and western North America (as in the lichen-forming fungus investigated by Printzen *et al.* 2003). Most European taxa experienced severe genetic bottlenecks due to oscillations in Pleistocene climate (Taberlet *et al.* 1998; Hewitt 1999, 2000). In some areas of Europe, genetic variation may thus be low, whereas in other areas, recolonizing lineages meet and genetic diversity is very high ("suture zones"). In contrast, California was not affected by the Pleistocene climate fluctuations in the same way as Europe. For instance, most of California was not glaciated during the Pleistocene glacial and interglacial cycles. Accordingly, a recent phylogeographic study found much higher genetic variation in Californian than in European populations of white oaks, pointing towards California acting as a regional refugial area (Grivet *et al.* 2006). Therefore, for European *Letharia vulpina*, at least one alternative hypothesis other than recent intercontinental dispersal seems plausible; old populations in Europe may have gone through profound genetic bottlenecks during the Pleistocene climatic oscillations, leading to their genetic

depauperation. Further investigations with a more exhaustive sampling effort would be necessary to clarify this interesting issue.

Spatial genetic structure of lichen populations

The only lichen fungus whose spatial genetic structure has been investigated in much detail is *Lobaria pulmonaria*. Walser *et al.* (2005) found significant spatial genetic structure in *L. pulmonaria* at distances below 500 km (i.e., within regions).

Using variograms, my co-workers and I found significant spatial autocorrelation in genotype diversity and gene diversity of *L. pulmonaria* (Wagner *et al.* 2005, Werth *et al.* 2006b). Interestingly, the spatial extent of clonal structure differed between forest stands that had been subjected to different types of disturbances (Werth *et al.* 2006b). For example, a fire-disturbed area had the largest extent of clonal structure, and we suggested that this area may have been recolonized through a few immigration events followed by substantial clonal propagation (Werth *et al.* 2006b). The spatial genetic structure found was predominantly due to clonality. When the effect of clonality had been removed, no significant spatial autocorrelation remained, indicating random dispersal of sexual propagules.

Confirming our results, Walser *et al.* (2004) found significant clonal spatial structure in three Swiss populations of *L. pulmonaria*. As no significant spatial autocorrelation remained once recurrent multilocus genotypes had been removed, the spatial genetic structure was mainly attributable to clonality. However, the spatial genetic structure was different in *L. pulmonaria* collected from British Columbia, where no significant spatial autocorrelation was detected at any scale, a pattern which they interpreted as evidence for frequent outcrossing (Walser *et al.* 2004).

Molecular ecology of lichens

Lichen dispersal: "the answer is blowin' in the wind"

There are three ways of studying dispersal, direct and indirect studies of dispersal, and

simulation studies (Scheidegger & Werth 2010). Direct approaches to dispersal, be they molecular or not, strive to detect propagules directly, for example, in environmental samples taken at a known distance from a potential source. Where possible, propagules are identified morphologically (Bailey & James 1979; Armstrong 1987, 1990, 1994; Heinken 1999; Lorentsson & Mattsson 1999), or identification is undertaken by using a molecular detection method (e.g. Walser *et al.* 2001; Werth *et al.* 2006a). Direct dispersal studies of lichens have been facilitated greatly by the availability of molecular markers. PCR-based detection methods may enable the direct detection of as little as a single propagule (Walser *et al.* 2001), as well as the discrimination among different propagule haplotypes (Werth *et al.* 2006a). Walser *et al.* (2001) detected propagules of *L. pulmonaria* at distances of up to 50 m from a source tree. Species-specific markers allowed recognition of single propagules of *L. pulmonaria* in a landscape and to distinguish locally dispersed diaspores from propagules that had been dispersed over a larger distance (Werth *et al.* 2006a). These direct dispersal data showed that many propagules of *L. pulmonaria* were dispersed locally, but that also dispersal over longer distances (≥ 200 m) was much more common than previously anticipated (Werth *et al.* 2006a). In addition, it was demonstrated that establishment rates in *L. pulmonaria* are low (Werth *et al.* 2006a). Thus establishment, rather than dispersal, appears to be the limiting factor in the life history of *L. pulmonaria*.

In contrast, the indirect approaches to quantifying dispersal make use of genotypic data on populations, which are interpreted in terms of dispersal. For instance, the probability that an individual has dispersed from another population can be calculated using assignment tests (Pritchard *et al.* 2000; Paetkau *et al.* 2004). In an indirect approach to dispersal, Walser (2004) investigated the genetic variation within a cohort of juvenile thalli of *L. pulmonaria* on a tree trunk and found little genetic variation (three multi-locus genotypes in 30 samples, the most fre-

quent one found 27 times). He also studied the variation in adult thalli along a 200 m transect, finding a spatial clustering of multi-locus genotypes. Based on the genotypes, he concluded that dispersal in *L. pulmonaria* was spatially restricted. However, it is important to note that indirect dispersal estimates based on established thalli generally underestimate dispersal, because they do not take into account the fraction of dispersed diaspores that died during establishment (Werth *et al.* 2006a).

A recent simulation study confirmed the results on the dispersal of propagules found by Werth *et al.* (2006a), showing that a scenario of local dispersal with a substantial amount of long distance dispersal was appropriate to describe the genetic structure found in the studied landscape (Wagner *et al.* 2006).

One interesting question is whether ‘asexual species’ indeed disperse exclusively by asexual propagation. Nelsen & Gargas (2008) recently investigated the congruence of photobiont and mycobiont phylogenies in several species belonging to the leprose and putatively exclusively asexual genus *Lepraria*. The leprose fungal species had previously been assumed to be strictly asexual, which would imply a strictly vertical transmission mode of photobionts. Instead, Nelsen and Gargas (2008) found that identical algae associated with multiple fungal species, and that phylogenies were not strictly congruent, supporting algal switching among fungi and horizontal transmission of photobionts.

Another interesting study provided insight on the dispersal mode of a fungus by studying codispersal of mycobiont and photobiont. In *Gladonia subtenuis*, a species which does not produce any vegetative, symbiotic propagules, the same symbiotic genotype was repeatedly found, both within and among populations, which was hypothesized to be due either to vegetative dispersal, or to widespread dispersal and relichenization in this fungus (Yahr *et al.* 2006). Moreover, Yahr *et al.* (2006) found the same fungal genotype in association with different algal genotypes, demonstrating horizontal transfer of photobionts in this species.

While all the above examples have given a first hint at the dispersal biology of lichens, it needs to be kept in mind that all these studies have focused on a few species only, and for many other species, such information regarding their dispersal pattern has still to be gathered. It would be particularly interesting to investigate the dispersal ability of lichen fungi differing markedly in dispersal syndrome and reproductive mode from *L. pulmonaria*; for instance, purely asexual or exclusively sexual species.

Conclusion

Here, I have reviewed the population genetic structure of lichen-forming fungi. Lichenology has benefited substantially from the recent development of DNA based molecular tools and their application at the population level. There are many fascinating biological insights still to be gained from the study of lichen fungi through molecular tools. In fact, many exciting questions will remain unanswered if one chooses to focus solely on traditional methods. An integration of molecular and traditional approaches will help to better understand the interesting biology of lichens, and it holds the potential to reveal some as of yet largely unexplored aspects such as dispersal patterns, mating patterns and parentage in lichen populations.

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Appendix 1: Glossary

AFLP. Amplified fragment length polymorphism. A dominant DNA marker based on the fragment length of restricted PCR products, used for applications including fingerprinting to discriminate among individuals and phylogeography.

Chemotype. The assemblage of secondary metabolites, typically phenolic compounds and/or fatty acids, of a given lichen thallus.

Heterothallic. Self-sterile. Heterothallic mycobionts contain only a single mating type gene (either *matK1* or *matK2*), and to recombine, they need a partner containing the complementary mating type gene.

Homothallic. Self-fertile. Homothallic mycobionts contain both *matK1* and *matK2* and thus are able to recombine without a partner, which leads to an offspring genotype identical to that of the parent. In addition to selfing, outcrossing may occur.

ISSR. Inter simple sequence repeats, a fingerprint type amplifying the regions between SSR loci.

Landscape genetics. The study of gene movement across landscapes, accomplished by a combination of landscape ecology and population genetics methods (Manel *et al.* 2003).

PCR-RFLP. Restriction digest of PCR-amplified DNA, revealing DNA-nucleotide polymorphism.

Phylogeography. The distribution of genetic diversity across (a large part of) the world range of a taxon, typically used e.g. to infer the location of glacial refugia and post-glacial immigration routes.

RAPD. Randomly amplified polymorphic DNA, a dominant marker type used for DNA fingerprinting, today tending to be abandoned owing to lacking repeatability of the fingerprints.

RFLP. Restriction digest of genomic DNA leading to a fingerprint.

SNP. Single nucleotide polymorphism marker, gained from studying DNA sequence variation, a marker type widely used in phylogenetics and population genetics.

SSR. Simple sequence repeat, a marker type where a nucleotide motif is tandemly repeated [e.g., (GTC)_n], the number of repeats creating the measured fragment length polymorphism. Microsatellites are SSR loci with short repeat units, up to 6 bp, whereas minisatellites contain longer repeat units.

Appendix 2. Statistics that could be reported in future studies to facilitate comparability among studies

All markers	DNA sequences	Microsatellites
Analysis of molecular variance (partitioning of variance, e.g. among populations and regions), with Φ_{ST}	Nucleotide diversity π (within populations and total)	Nei's unbiased gene diversity (within populations) (Nei 1978)
Pairwise F_{ST} values and their significance (e.g. in an appendix)	Number of haplotypes (for each locus separately and averaged across loci; within populations and total)	Number of alleles (for each locus separately and averaged across loci; within populations and total)
Number and percentage of multilocus genotypes, M (within population; number of multilocus genotypes / sample size)	Number of polymorphic sites (within populations)	Mean number of alleles across markers (within populations)